

# EVOLUTION OF MOBILITY DURING AND BEYOND COVID-19 EMERGENCY

Survey among the Partner Companies  
of the MS Degree on Mobility Engineering

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# THE SURVEY

Questions about:

- **How Covid-19 emergency is changing your own business and in general the overall mobility sector ?**
- **What's the effectiveness and the sustainability of the list of the measures proposed for dealing with the emergency?**

Views from Chief Executives of the partners of **MS Mobility Engineering** (including industries, consultancies and public transport companies)



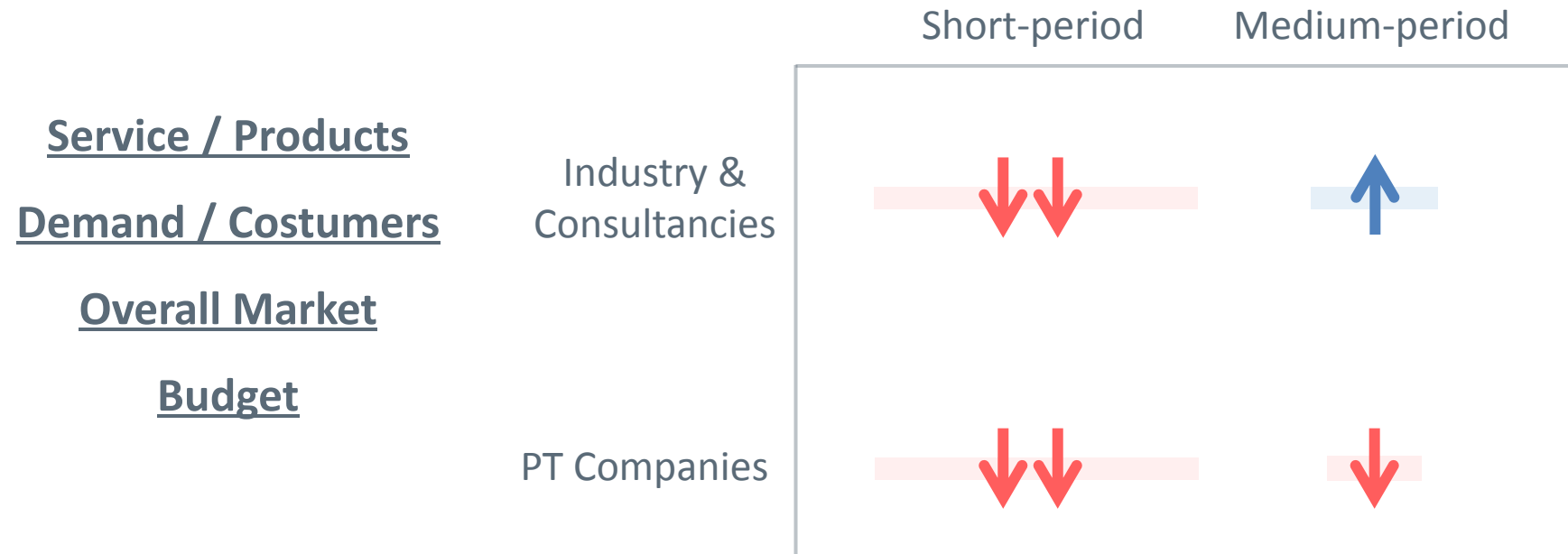




# IMPACTS ON BUSINESS AND MOBILITY

# DIFFERENT VIEWS FOR DIFFERENT BUSINESSES: industry & consultancies vs. public transport companies

“What impacts are you expecting on your own business in the short-period (September 2020) and in the medium-period (April 2021) ?”

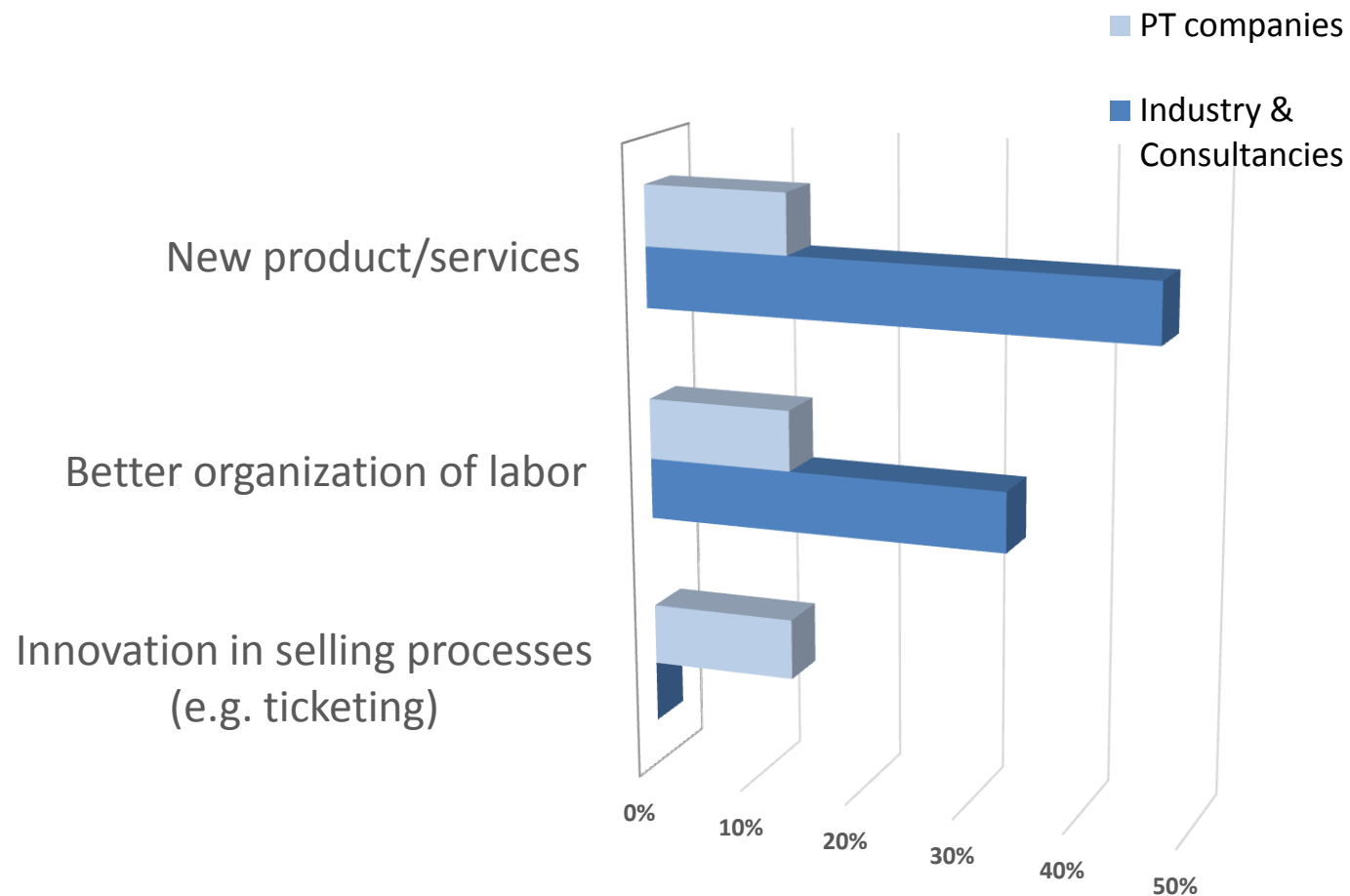


*“PT sector has changed, we should be rethinking rules”*

*“PT revenues will not recover the level before the crisis”*

# NEW OPPORTUNITIES FOR TRANSPORT SUPPLY

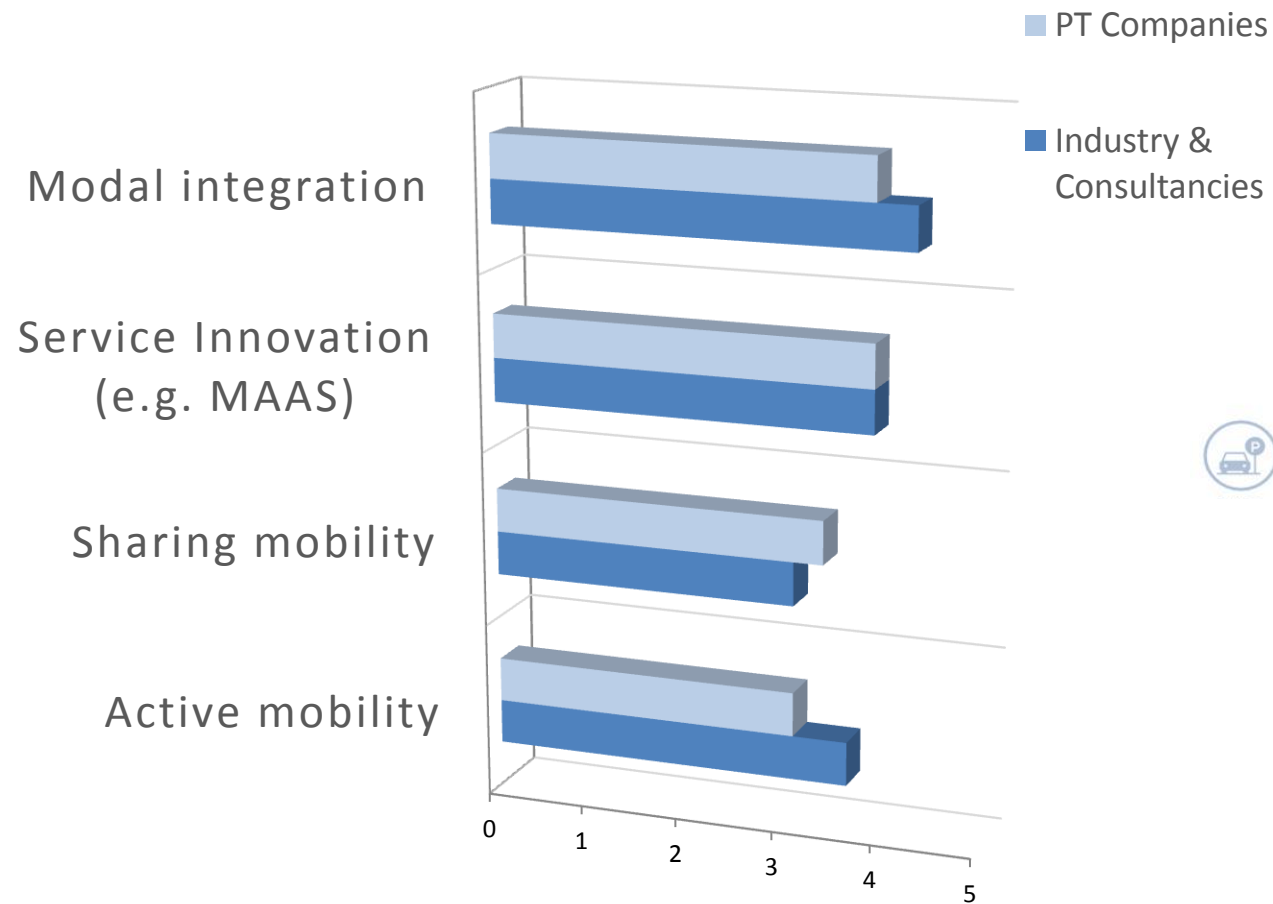
“What opportunities for your own business?”



*"New products and services to meet new demand needs."*

# DIGITALIZATION PUSHING TOWARDS RAPID PROGRESSES

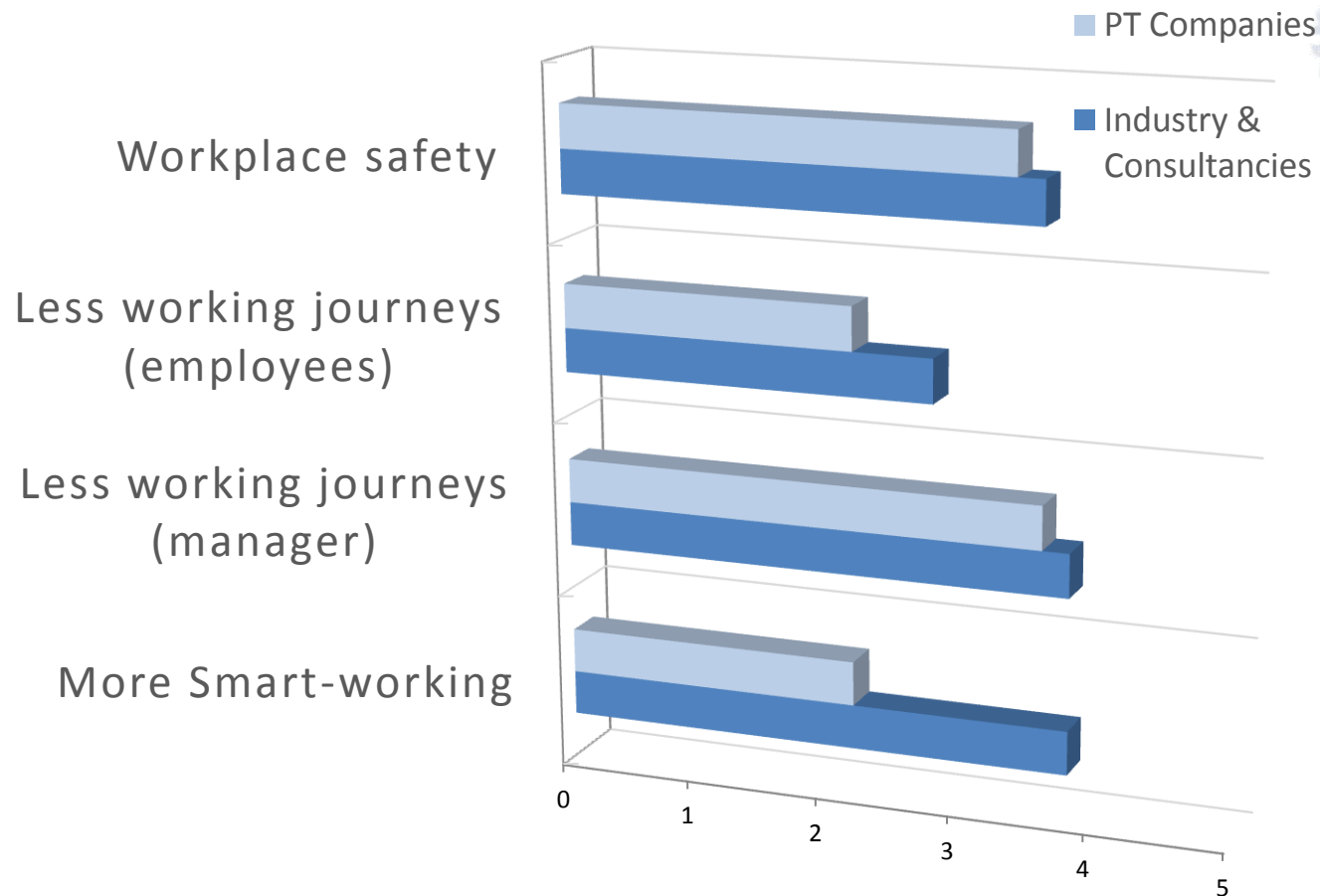
Areas for new product and services



*“Digitization is a great opportunity, but it must be accompanied by systemic homogeneous measures in the Country”*

# BETTER ORGANIZATION OF LABOR

## Areas of improvement



*“Once the crisis is over, we will value video-conferences, spending less time and money on unneeded travel.”*

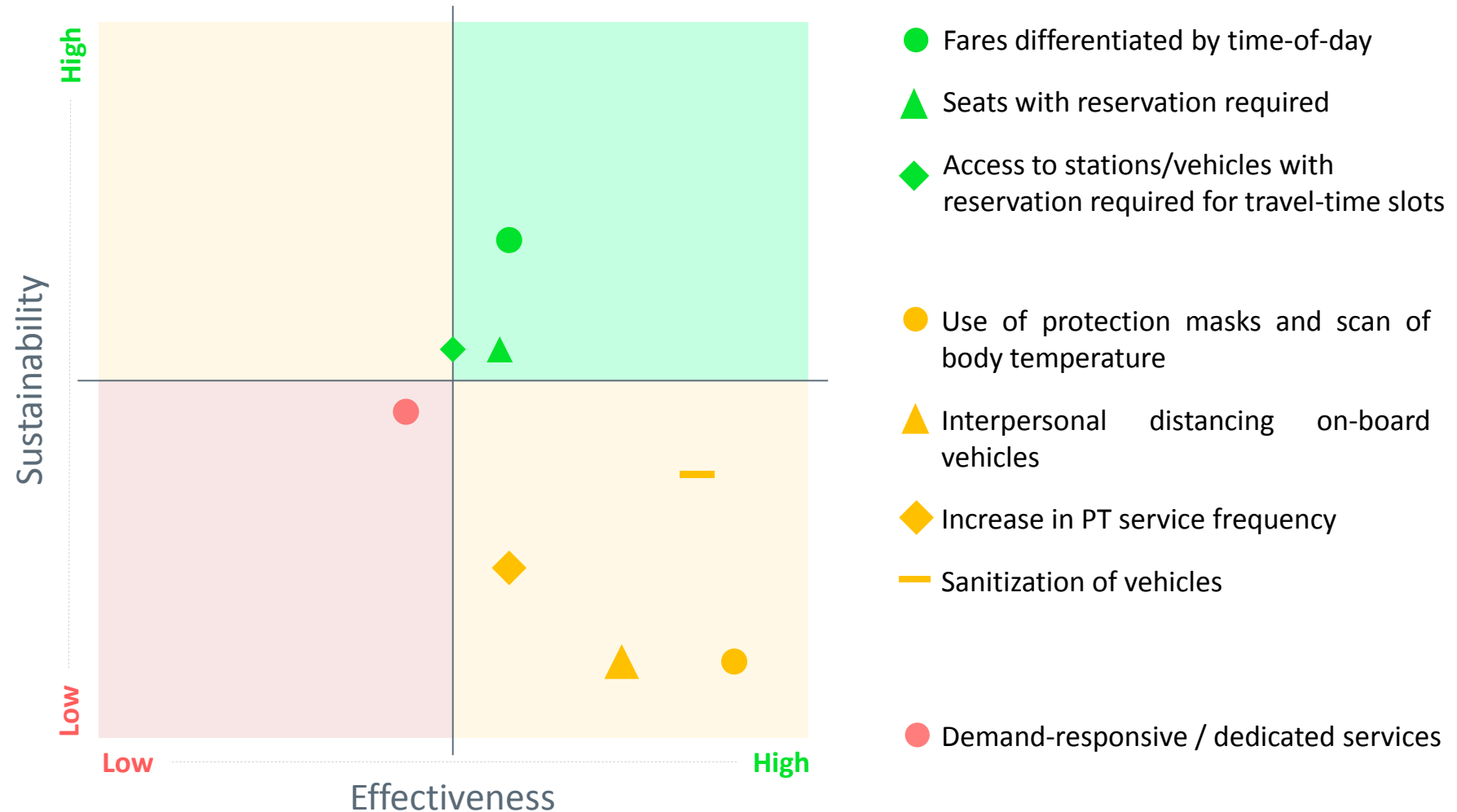




# MEASURES EFFECTIVENESS VS. SUSTAINABILITY

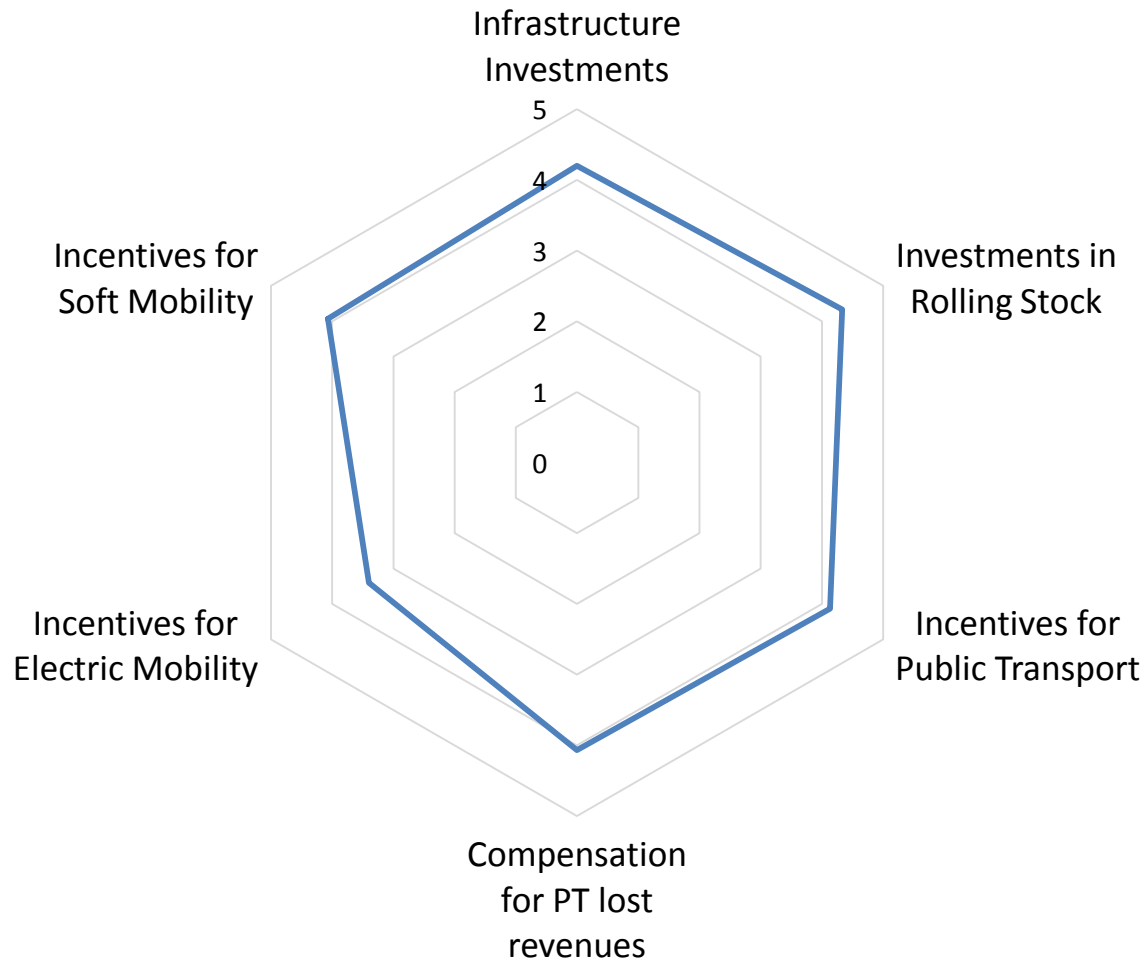


# EFFECTIVENESS OF MEASURES (FOR PUBLIC TRANSPORT)



# INCENTIVES VS. PUBLIC INVESTMENT

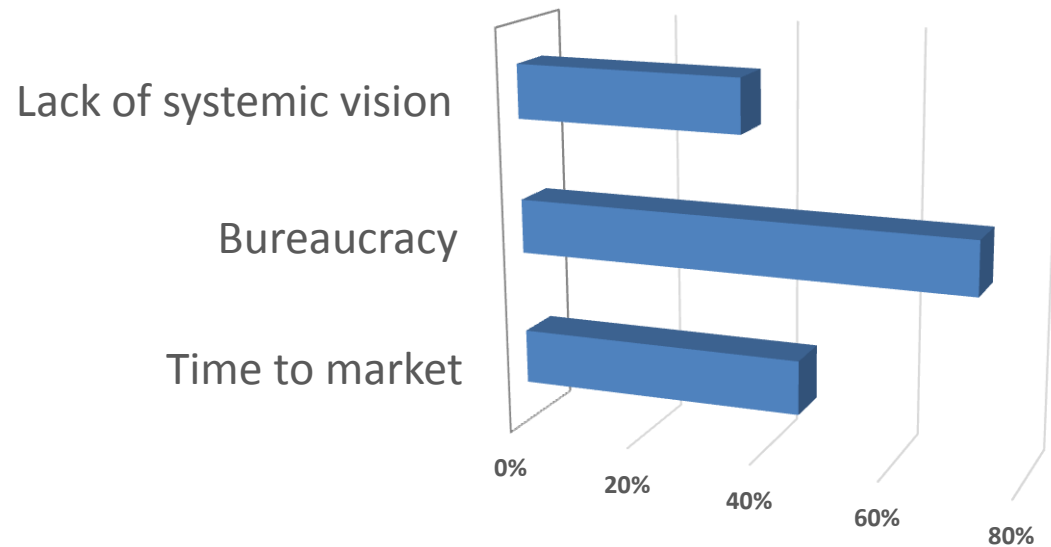
“How much effective do you consider the following measures?”



*“Incentives do not change performances, but may address the future”*

*“Timing of response is crucial: some investment in the short/medium term cannot be delivered to the market (e.g. new infrastructure and rolling stock)”*

# CRITICAL ISSUES FOR IMPLEMENTATION



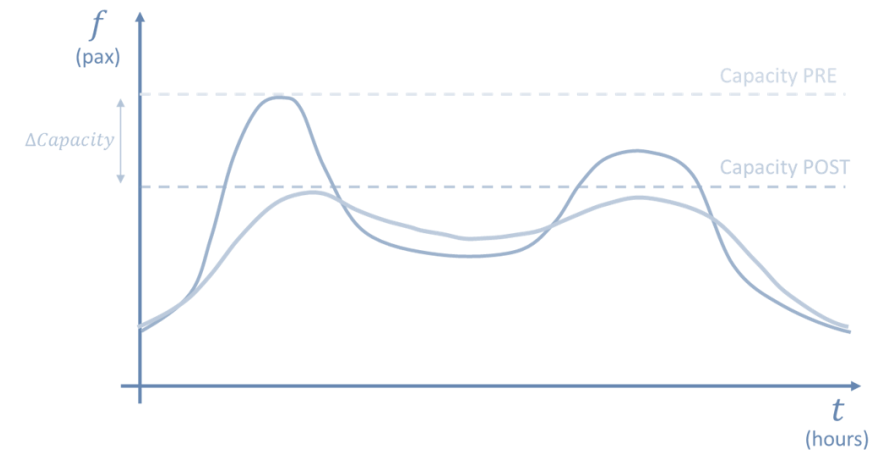
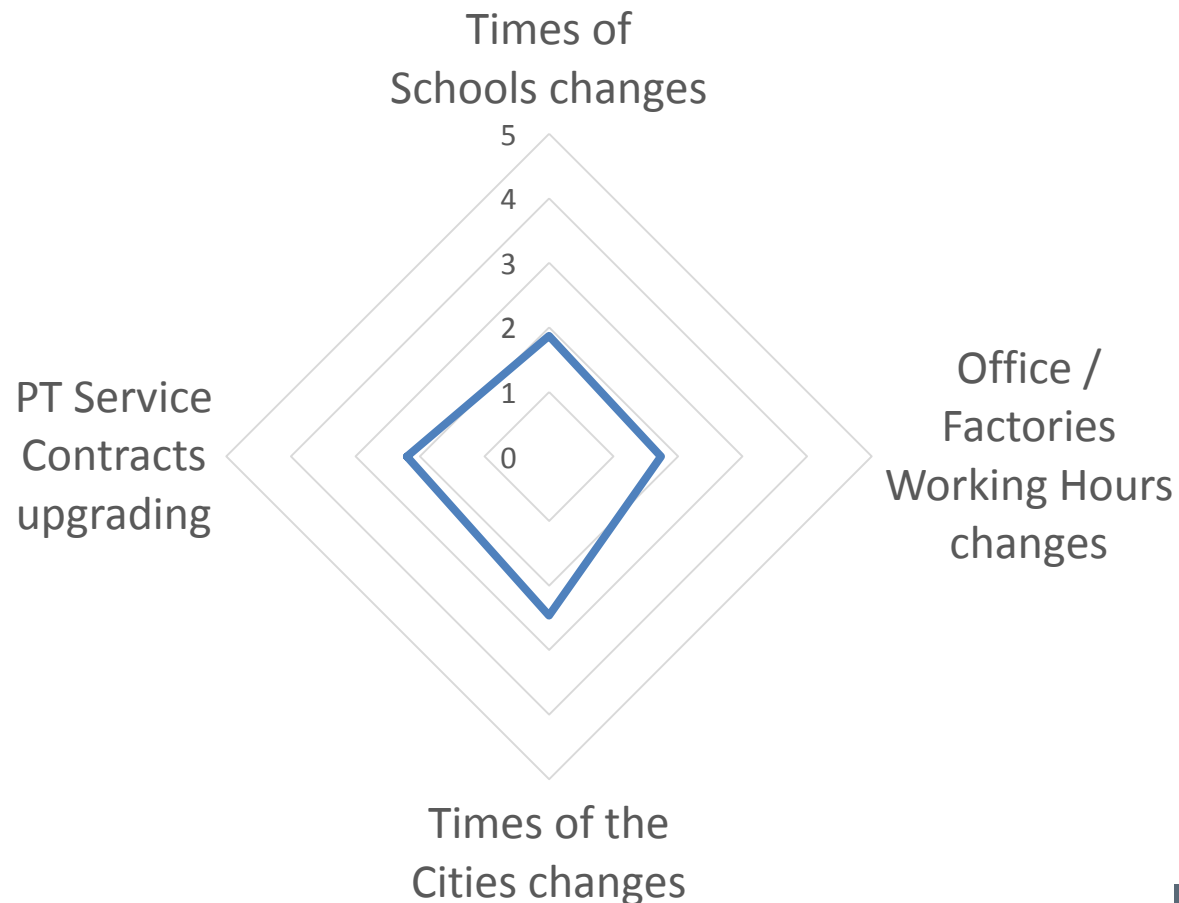
Overall high effectiveness is observed but critical issues are highlighted in respect to:

- Timing
- Bureaucracy
- Lack of systemic vision



# CAPACITY IN IMPLEMENTING REGULATORY MEASURES

“How do you trust Public Administration in implementing the following measures?”



*“Changes in times of the cities are difficult: too many stakeholders”*

*“We should be rethinking PT rules”*



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## CONCLUSIONS

- different views between industry & consultancies / PT companies: the formers showing a slight optimism towards the future
- new opportunities to improve efficiency and for new product development
- proposed measures are effective, but some are not perceived as sustainable
- poor trust in administrative capacity to implement strong measures to reduce demand peak

Thank you!

